

Free translation – In the event of discrepancies between the French and the English versions, the French one shall prevail.

NOTICES TO ATTEND

MEETINGS OF SHAREHOLDERS AND UNITHOLDERS

ALD

A Limited Liability Company (Société Anonyme) with a share capital of € 606,155,460
Registered Office: 1-3 Rue Eugène et Armand Peugeot - Corosa - 92500 Rueil-Malmaison
Registered under company registration number 417 689 395 R.C.S. Nanterre

Notice of meeting serving as convening notice

The shareholders of ALD (the “**Company**”) are informed that they are invited to attend a Combined General Meeting on **Tuesday 22 May 2018 at 4:00 pm**, at the Company’s registered office located at : 1-3 Rue Eugène et Armand Peugeot - Corosa - 92500 Rueil-Malmaison, for the purposes of discussing the following items on the agenda and voting on the following resolutions:

Agenda

Part falling under the competence of an Ordinary General Meeting:

1. Approval of the consolidated accounts for the financial year ended 31 December 2017,
2. Approval of the Company’s accounts for the financial year ended 31 December 2017,
3. Allocation of income for the financial year ended 31 December 2017, distribution of a dividend and deduction from share premium,
4. Approval of Mr. Michael MASTERSON’s compensation as Chief Executive Officer paid or attributed for the financial year ended 31 December 2017 - pursuant to Article L. 225-100 of the French Commercial Code,
5. Approval of Mr. Tim ALBERTSEN’s compensation as Deputy Chief Executive Officer paid or attributed for the financial year ended 31 December 2017 - pursuant to Article L. 225-100 of the French Commercial Code,
6. Approval of Mr. Gilles BELLEMERE’s compensation as Deputy Chief Executive Officer paid or attributed for the financial year ended 31 December 2017 - pursuant to Article L. 225-100 of the French Commercial Code,
7. Approval of the principles and criteria for the determination, distribution and allocation of the elements comprising the compensation and benefits of any kind attributable to Mr. Michael MASTERSON, Chief Executive Officer for the financial year ending 31 December 2018 pursuant to Article L. 225-37-2 of the French Commercial Code,

8. Approval of the principles and criteria for determination, distribution and allocation of the elements comprising the compensation and benefits of any kind attributable to Mr. Tim ALBERTSEN, Deputy Chief Executive Officer for the financial year ending 31 December 2018 pursuant to Article L. 225-37-2 of the French Commercial Code,
9. Approval of the principles and criteria for determination, distribution and allocation of the elements comprising the compensation and benefits of any kind attributable to Mr. Gilles BELLEMERE, Deputy Chief Executive Officer for the financial year ending 31 December 2018 pursuant to Article L. 225-37-2 of the French Commercial Code,
10. Approval of related parties agreements and commitments pursuant to Articles L. 225-38 *et seq* and L. 225-42-1 of the French Commercial Code,
11. Authorisation granted to the Board of Directors to carry out transactions on Company's shares up to a limit of 5% of share capital,
12. Ratification of the transfer of the registered office.

Part falling under the competence of an Extraordinary General Meeting:

13. Authorisation granted to the Board of Directors in order to proceed with free allocations of performance shares, existing or to be issued, up to a maximum nominal sum of € 1,818,466 being 0.3% of share capital, with a express waiver of the preferential subscription rights by shareholders.
14. Powers for formalities.

Text of the resolutions

PART FALLING UNDER THE COMPETENCE OF AN ORDINARY GENERAL MEETING:

RESOLUTION 1 (Approval of the consolidated accounts for the financial year ended 31 December 2017)

The General Meeting ruling under the quorum and majority conditions required for ordinary general meetings, having considered the Board of Directors' and the Statutory Auditors' Reports on the consolidated accounts for the financial year ended 31 December 2017, approves the consolidated accounts for the financial year ended 31 December 2017 as presented and the transactions reflected in the accounts or summarised in these reports.

RESOLUTION 2 (Approval of the Company's accounts for the financial year ended 31 December 2017)

The General Meeting ruling under the quorum and majority conditions required for ordinary general meetings, having considered the Board of Directors and the Statutory Auditors' Reports on the Company's accounts for the financial year ended 31 December 2017, approves the Company's accounts for the financial year ended 31 December 2017 as presented and the transactions reflected in the accounts or summarised in these reports and acknowledges that the net income for the financial year ended 31 December 2017 amounts to € 43,556,835.84.

Pursuant to Article 223 quarter of the French General Tax Code, the General Meeting approves the total amount of expenses and charges that are non-deductible for tax purposes referred to in paragraph 4 of Article 39. 4 of the said Code which amounted to € 150,050 for the past financial year and the theoretical tax pertaining to these expenses and charges, amounting to € 51,662.22.

RESOLUTION 3 (Allocation of income for the financial year ended 31 December 2017, distribution of a dividend and deduction from share premium)

The General Meeting ruling under the quorum and majority conditions required for ordinary general meetings having considered the Board of Directors' Report and on the proposal of the Board of Directors:

1. Resolves to withhold from net income for the financial year ended 31 December 2017, which amounts to € 43,556,835.84 an amount of € 2,177,841.79 to be allocated to the legal reserve.

After this allocation the net available balance amounts to € 41,378,994.05. This amount, added to the retained earnings in the opening balance sheet which amounted to € 175,980,412.39 forms a distributable total of € 217,359,406.44.

2. Resolves to distribute to shares, in the form of a dividend, an amount of € 222,257,002.00, calculated on the basis of a share capital of 404,103,640 shares on 31 December 2017 by withholding (i) of an amount of € 214,174,929.20 from distributable income for the financial year and (ii) an amount of € 8,082,072.80 from the "share premium" account.

Therefore, the dividend per share amounts to € 0.55.

In the event of a change in the numbers of shares entitled to dividend compared to the 404,103,640 shares representing the share capital as at 31 December 2017, the total amount of dividend will be adjusted accordingly and the amount allocated to the retained earnings would be determined on the basis of the dividends actually paid.

3. Resolves that the dividends amount attached to shares held by the Company on the date of payment that have no entitlement to the dividend pursuant to Article L. 225-210 of the French Commercial Code, shall be allocated to the "Retained earnings".
4. Resolves that the dividend coupon is to be detached on 30 May 2018 and paid at the latest by 8 June 2018. For a shareholder who is individual residing in France, he/she is partly eligible for a deduction of 40% pursuant to paragraph 3 of Article 158 of the French General Tax Code;
 - the part of this distribution which represents the dividend distribution, amounting to € 0.53 per share is taxable at a fixed rate of 12.8% of the income tax but may be taxed under the overall option pursuant to the provisions of paragraph 2 of Article 200 A of the French General Tax Code on shareholders at a progressive rate of income tax; in this latter case, the dividend is eligible for a deduction of 40% pursuant to Article 158-3-2 of the French General Tax Code;
 - a fraction of the share of this distribution deducted from the share premium, amounting to € 0.008 per share, being by nature a securities income is taxable at a fixed rate of 12.8% of the income tax but may be taxed under an overall option provision of Article 200 A 2 of the French General Tax Code on shareholders at a progressive rate of income tax; in this latter case, the dividend is eligible for a deduction of 40% pursuant to Article 158-3-2 of the French General Tax Code; and
 - the balance of this distribution deducted from share premiums amounting to € 0.012 per share which from a tax point of view is non-taxable as a reimbursement of contribution for shares pursuant to Article 112-1 of the French General Tax Code.
5. Officially acknowledges that after these appropriations:
 - reserves which after appropriation of the 2016 profits were € 30,648,707.15 are increased to € 32,826,548.94;
 - retained earnings which after the payment of the dividend for the financial year ended 31 December 2016 amounted to € 175,980,412.39 now amounts to € 3,184,477.24. This will be adjusted on the basis of any change in the number of shares giving right to a dividend and will be increased by the fraction

of the dividend relating to shares which may be held by the Company at the time that the dividend is paid;

- the total 2015 share premium which, at the end of the financial year was € 375,132,019 is decreased to € 367,049,946.20.
6. Reminder is here given pursuant to the law that the dividend per share attributed during the three preceding financial years were as follows:

	2014	2015	2016
Net dividend distributed per share ⁽¹⁾⁽²⁾ (in €)	€ 2.73	€ 3.70	€ 3.85
Total distributed (in €)	€ 100,106,825.91	€ 148,162,326.19	€ 155,579,901.40

- (1) For shareholders who are individuals domiciled in France, these amounts are fully eligible for a deduction of 40% pursuant to Article 158- 3- 2 of the French General Tax Code.
- (2) For the financial years 2014, 2015 and 2016 the number of shares eligible for distribution of a dividend was 40,410,364. At the Annual General Meeting on 17 March 2017 with an effective date of 3 April 2017 the nominal value of shares in the Company was reduced by dividing them by ten and at the same time the number of shares comprising share capital was multiplied by this same figure. On completion of this operation, the number of shares was increased to 404,103,640.

RESOLUTION 4 (Approval of Mr. Michael MASTERSON's compensation as Chief Executive Officer paid or attributed for the financial year ended 31 December 2017 - pursuant to Article L. 225-100 of the French Commercial Code)

The General Meeting ruling under the quorum and majority conditions required for ordinary general meetings, having considered the Board of Director's report pursuant to Article L. 225-100 of the French Commercial Code approves the elements comprising total compensation and benefits of all types paid or attributed to Mr. Michael MASTERSON, Chief Executive Officer for the financial year ended 31 December 2017 as presented in the corporate governance report prepared pursuant to Article L. 225-37 of the French Commercial Code.

RESOLUTION 5 (Approval of Mr. Tim ALBERTSEN's compensation as Deputy Chief Executive Officer paid or attributed for the financial year ended 31 December 2017 - pursuant to Article L. 225-100 of the French Commercial Code)

The General Meeting ruling under the quorum and majority conditions required for ordinary general meetings, having considered the Board of Directors' report pursuant to Article L. 225-100 of the French Commercial Code approves the elements comprising total compensation and benefits of all types paid or attributed to Mr. Tim ALBERTSEN, Deputy Chief Executive Officer for the financial year ended 31 December 2017 as presented in the corporate governance report prepared pursuant to Article L. 225-37 of the French Commercial Code.

RESOLUTION 6 (Approval of Mr. Gilles BELLEMERE's compensation as Deputy Chief Executive Officer paid or attributed for the financial year ended 31 December 2017 - pursuant to Article L. 225-100 of the French Commercial Code)

The General Meeting ruling under the quorum and majority conditions required for ordinary general meetings, having considered the Board of Directors' report pursuant to Article L. 225-100 of the French Commercial Code approves the elements comprising total compensation and benefits of all types paid or attributed to Mr. Gilles BELLEMERE as Deputy Chief Executive Officer for the financial year ended 31 December 2017 as presented in the corporate governance report prepared pursuant to Article L. 225-37 of the French Commercial Code.

RESOLUTION 7 (Approval of the principles and criteria for determination, distribution and allocation of the elements comprising the compensation and benefits of any kind attributable to Mr. Michael MASTERSON, Chief Executive Officer for the financial year ending 31 December 2018 pursuant to Article L. 225-37-2 of the French Commercial Code)

The General Meeting ruling under the quorum and majority conditions required for ordinary general meetings, having considered the Board of Directors' report pursuant to Article L. 225-37-2 of the French Commercial Code approves the compensation policy for Mr. Michael MASTERSON, Chief Executive Officer for the financial year ended 31 December 2018 as presented in the corporate governance report prepared pursuant to Article L. 225-37 of the French Commercial Code.

RESOLUTION 8 (Approval of the principles and criteria for determination, distribution and allocation of the elements comprising the compensation and benefits of any kind attributable to Mr. Tim ALBERTSEN, Deputy Chief Executive Officer for the financial year ending 31 December 2018 pursuant to Article L.225- 37-2 of the French Commercial Code)

The General Meeting ruling under the quorum and majority conditions required for ordinary general meetings, having considered the Board of Directors' report pursuant to Article L. 225-37-2 of the French Commercial Code approves the compensation policy for Mr. Tim ALBERTSEN, Deputy Chief Executive Officer for the financial year ended 31 December 2018 as presented in the corporate governance report prepared pursuant to Article L. 225-37 of the French Commercial Code.

RESOLUTION 9 (Approval of the principles and criteria for determination, distribution and allocation of the elements comprising the compensation and benefits of all types attributable to Mr. Gilles BELLEMERE, Deputy Chief Executive Officer for the financial year ending 31 December 2018 pursuant to Article L. 225- 37-2 of the French Commercial Code)

The General Meeting ruling under the quorum and majority conditions required for ordinary general meetings, having considered the Board of Directors' report pursuant to Article L. 225-37-2 of the French Commercial Code approves the compensation policy for Mr. Gilles BELLEMERE, Deputy Chief Executive Officer for the financial year ended 31 December 2018 as presented in the corporate governance report prepared pursuant to Article L. 225-37 of the French Commercial Code.

RESOLUTION 10 (Approval of related parties agreements and commitments pursuant to Articles L. 225- 38 and L. 225-42-1 of the French Commercial Code)

The General Meeting ruling under the quorum and majority conditions required for ordinary general meetings having considered the Board of Directors' report and the Statutory Auditors' special report on related parties agreements and commitments pursuant to Articles L. 225-38 and L. 225-42-1 of the French Commercial Code approves the said Statutory Auditors' special report and acknowledges that there is no agreement or commitment to be submitted for the approval of the Ordinary General Meeting.

RESOLUTION 11 (Authorisation granted to the Board of Directors to carry out transactions on Company's shares up to a limit of 5% of share capital)

The General Meeting ruling under the quorum and majority conditions required for ordinary general meetings having considered the Board of Directors' report and pursuant to the provisions of Articles L. 225-209 *et seq* of the French Commercial Code and the General Regulations of the Financial Markets Authority and the EU Regulation No. 596/2014 of 16 April 2014:

1. Authorises the Board of Directors to buy Company's shares up to 5% of the total number of shares comprising share capital at the date of making these purchases, it being specified that the maximum number of shares held after these purchases may not at any time exceed 10% of share capital.
2. Set the maximum purchase price per share at € 28.60.

3. Resolves that the maximum amount of funds to be used to buy back Company's shares may not exceed € 600.0 million.
4. Resolves that Company shares may be purchased by resolution of the Board of Directors to:
 - a. cancel them, in accordance with the terms of the authorisation given at the Combined Meeting of 20 April 2017 in resolution 11;
 - b. attribute, cover and pay off any scheme for the allocation of free shares, employee savings scheme and any other form of allocation to employees and executive directors of the Company or of companies related to it under the conditions set out in applicable legislative and regulatory provisions, in particular in terms of sharing in the benefits of the Company's expansion, the allocation of free shares, all schemes for employee shareholding and to carry out all hedging operations relating to the said employee shareholding schemes;
 - c. use the shares for the exercise of rights attaching to securities issued by the Company giving access to its share capital;
 - d. authorize an investment services provider to act on Company's shares in relation to a liquidity contract that is in line with a compliance charter that is recognised by the French Regulator;
 - e. hold and later use in payment or exchange for shares in relation to Group external growth transactions;
 - f. implement any market practices which have been recognised by law or by the French Regulator.
5. Resolves that purchases, disposals swaps or transfers of shares may be made in one or more transactions by any means, on the market (whether regulated or not), on a multi-lateral trading facility (MTF), via a systematic internaliser or over the counter, including the purchase or disposal of blocks of shares limited to and in accordance with the methods defined by law and regulations in force. The portion of the buyback programme that can be purchased through block trades may represent the whole programme.
6. Resolves that these transactions can be carried out at any time, in accordance with regulations in force on the date of the transactions at stake. Nevertheless, in the event of the filing of a public offer by a third party on the Company's shares, the Board of Directors may not, during the offer period, decide to implement this resolution unless prior authorisation is given by the General Meeting.
7. In the event of a capital increase through the incorporation of premiums, reserves and profits, resulting either in an increase in the nominal value of the share, or the creation and allocation of free shares, as well as in the event of share splits or reverse splits, the Board of Directors may adjust the aforementioned purchase price in order to take into account the impact of these transactions on the value of the share.
8. Sets the term of this authorisation at 18 months as of the date of this Meeting.

Grant all powers to the Board of Directors with the right to delegate, to implement this authorisation, and in particular to place all orders on all markets or to carry out all operations outside the stock markets, to enter into all agreements with a view in particular to keeping records of shares purchases and disposals, to allot or re-allot shares purchased to different objectives in accordance with law and regulations in force, to draw up all documents, in particular a description of the share buyback programme, to complete all formalities and declarations *vis-à-vis* the French Regulator and all other bodies, where appropriate make adjustments relating to any transactions on the Company's share capital and generally do all that is necessary for the application of this authorisation.
9. The Board of Directors will have to inform the General Meeting of operations carried out under this authorisation.

RESOLUTION 12 (Ratification of the transfer of the registered office)

The General Meeting ruling under the quorum and majority conditions for ordinary general meetings, having considered the Board of Directors' report, ratifies the resolution of the Board of Directors dated 2 November 2017 transferring the Company's registered office pursuant to Article L. 225-36 of the French Commercial Code from "Tour Société Générale "Chassagne", 15-17 Cours Valmy, 92800 Puteaux" to the following address: "1-3 Rue Eugène et Armand Peugeot - Corosa - 92500 Rueil-Malmaison" and the related amendment to Article 4 of the Company's By-laws.

PART FALLING UNDER THE COMPETENCE OF AN EXTRAORDINARY GENERAL MEETING:**RESOLUTION 13 (Authorisation granted to the Board of Directors for 38 months for the free allocation of performance shares, either existing or to be issued to Company's executive directors, employees or certain categories of them up to a maximum nominal sum of € 1,818,466 being 0.3% of share capital, with a express waiver of the preferential subscription rights by shareholders)**

The General Meeting ruling under the quorum and majority conditions required for extraordinary general meetings having considered the Board of Directors' report and the Statutory Auditors' special report and pursuant to Articles L. 225-197-1 *et seq* of the French Commercial Code:

1. Authorises the Board of Directors to allocate free Company's shares, whether existing or to be issued in one or more tranches to Company's executive directors, employees and certain categories of them both for the Company and companies or economic interest groups which are directly or indirectly related to it under the conditions of Article L. 225-197-2 of the French Commercial Code.
2. Resolves that the total number of free allocated shares as a result of this resolution may not exceed a total of € 1,818,466.38 being 0.3% of Company's share capital at the time of allocation it being here stated that this ceiling is set not taking into account the number of shares to be issued, where appropriate, in relation to adjustments made to protect any rights for recipients of free allotments of shares. Within this ceiling, allocations to Company's executive directors may not represent more than 0.10% of share capital.
3. Resolves that the Board of Directors will decide the identity of the recipients of allocation, the conditions and, where necessary, the criteria for allocating the shares, it being here stated that any allocation may be conditional upon performance as decided by the Board of Directors and according to the arrangements set out in the report by the Board of Directors.
4. Resolves that the allocation of shares to recipients will be final at the end of a vesting period. Such duration is to be set by the Board of Directors and cannot be less than three years from the decision of the Board of Directors or, exceptionally, two years with a minimum holding period of six months for shares which are allocated to regulated persons pursuant to Article L. 511-71 of the French Financial and Monetary Code or similar and to Company's executive directors in payment of that part of variable remuneration which is deferred for two years in conformity with the CRD IV directive on capital requirements and to similar persons.
5. Additionally, resolves that shares finally vest and are immediately available for transfer where the recipient is found to be disqualified pursuant to Article L. 225-197-1 of the French Commercial Code during the vesting period.
6. Authorises the Board of Directors, where appropriate, during the vesting period to adjust the number of shares allocated relating to any transactions on Company's share capital such as to protect the rights of recipients, shares allocated pursuant to these adjustments being deemed to be allocated on the same day as the shares originally allocated.
7. Officially records that in the event of free allocation of shares to be issued, this authorisation entails for recipients of these shares, waiver by shareholders to their rights to reserves, profits and share premiums

up to the total of the sums which are to be incorporated, at the end of the vesting period for the purpose of the increase in share capital.

8. Grants all powers to the Board of Directors with the right to delegate within legal limits, to implement this authorisation, carry out all acts and formalities, carry out and record the increase or increases in share capital in execution of this authorisation, amend the By-laws as a consequence and generally do all that is necessary.
9. Sets the term for this authorisation at 38 months from the date hereof. It cancels Resolution 19 voted by the Combined General Meeting of 20 April 2017 up to the unused balance.

RESOLUTION 14 (powers to carry out formalities)

The General Meeting ruling under the quorum and majority conditions required by the law grants full powers to the holder of an original, a copy or an extract of the minutes of this Meeting to carry out any filing, formalities and publication related to the preceding resolutions.

This notice serves as a convening notice to attend the General Meeting, subject to no amendments being made to the agenda following requests for the inclusion of items or draft resolutions, in accordance with the law.

1. Methods for exercising the option to request the inclusion on the agenda of items or draft resolutions.

Requests to include draft resolutions or items on the agenda submitted by shareholders are governed by the provisions of Articles L. 225-105, R. 225-71 and R. 225-73 of the French Commercial Code.

They must be sent to the Company's registered office by registered letter with acknowledgement of receipt, it being specified that the deadline for receiving requests is set at the 25th day preceding the date of the Meeting, i.e. Friday 27 April 2018.

They must be sent with a share registration certificate justifying that the shareholder making the request holds or represents the fraction of capital required by Article R. 225-71 mentioned above. Requests for the inclusion of draft resolutions must also be sent with the text of such draft resolutions and requests for inclusion of an item on the agenda must be motivated.

The review by the Meeting of items and draft resolutions submitted by the shareholders in accordance with the laws and regulations is subject to the transmission by those making such requests of a new certificate justifying share registration in the same conditions on the second business day preceding the Meeting, i.e. on Friday 18 May 2018, at midnight Paris time.

2. Methods for exercising the option of submitting questions in writing.

All shareholders have the option of submitting questions in writing. The Board of Directors is required to reply during the Meeting. These questions in writing are to be sent to the registered office for the attention of the Chairman of the Board of Directors, by registered letter with acknowledgement of receipt no later than the fourth business day preceding the date of the Meeting, i.e. Wednesday 16 May 2018.

They must be sent with a share registration certificate, taken either from the register of nominative shares kept by the Company, or from the register of bearer shares kept by an intermediary mentioned in Article L. 211-3

of the French Monetary and Financial Code. In accordance with legislation in force, a joint reply may be made to these questions if their content is identical.

3. Methods for attending the Shareholders' Meeting.

All shareholders, regardless of the number of shares that they own, may, in the conditions set out in Article L. 225-106 of the French Commercial Code:

- attend this Meeting personally,
- be represented at this Meeting by their spouse or partner with whom they have entered into a civil partnership, by another shareholder or by any individual or legal entity of their choice,
- vote by mail.

For this Meeting, electronic voting has not been planned and accordingly, no website covered by Article R.225- 61 of the French Commercial Code will be put in place for this purpose.

In accordance with the provisions of Article R. 225-85 of the French Commercial Code, when shareholders have already voted by mail, conveyed a proxy vote or requested an admission card or certificate of attendance to attend the Meeting, they may no longer choose another means of attending the Meeting.

3.1. Justification of the right to attend the Meeting.

In accordance with Article R. 225-85 of the French Commercial Code, justification of the right to attend the General Meeting is demonstrated by the registration of shares in the name of shareholders or of the intermediary on behalf of shareholders, on the second day preceding the Meeting, i.e. on Friday 18 May 2018 at midnight, Paris time, either in the nominative share register kept by the Company's agent - Société Générale Securities Services, or in the bearer shares register kept by the authorised intermediary.

Registration of shares in the bearer shares register kept by financial intermediaries is evidenced by an attendance certificate issued by the latter, appended, as the case may be, to the postal voting form, the voting proxy form, or the request for an admittance card in the name of the shareholder or on behalf of the shareholder represented by the registered intermediary.

Shareholders who have already cast postal votes, conveyed a proxy vote or requested an admittance card or an attendance certificate may at any time sell all or part of their shares.

However, if the sale takes place before Friday 18 May 2018 at midnight, Paris time, the Company will consequentially cancel or modify, as the case may be, the postal vote, the proxy, the admittance card or the attendance certificate. To this end, the authorised intermediary who keeps the share register shall notify the Company or its agent of the sale and transmit the required information.

No sale or any other transaction carried out after Friday 18 May 2018 at midnight, Paris time, regardless of the means used, shall be notified by the authorised intermediary or taken into consideration by the Company, notwithstanding any agreement to the contrary.

3.2. Request for admittance card

Shareholders wishing to attend the meeting personally must provide an identity document and an admittance card.

Shareholders must request an admittance card:

- for shareholders registered in the nominative register; by returning the duly filled in and signed single form using the prepaid reply envelope included with the invitation to attend, received by mail.
- for holders of bearer shares: from the financial intermediary who handles the management of their share account.

Nevertheless, if holders of bearer shares wish to attend the Meeting in person and have not received the requested admittance card, at the latest on the second business day preceding the General Meeting, they should request their financial intermediary to issue them with an attendance certificate that will enable them to prove that they are shareholders on Friday 18 May 2018 at midnight, Paris time, in order to be admitted to the Meeting.

Moreover, if the admittance card requested by holders of nominative shares has not been received before 2 business days preceding the General Meeting, such shareholders are invited, for any information pertaining to their status, to make contact with the Société Générale admittance card call centre, from Monday to Friday from 8:00 am to 6:00 pm on 0 825 315 315 (Cost of call: € 0.15 (excl. VAT)/mn from France).

3.3. Common methods for postal voting

Should they not be attending this Meeting personally, shareholders wishing to cast postal votes or be represented by giving a proxy to the Chairman of the Meeting, to their spouse, partner with whom they have entered into a civil partnership, or any other shareholder, any individual or legal entity of their choice in accordance with law and regulations, specifically those set out in Article L. 225-106 of the French Commercial Code, may:

- holders of nominative shares: return the single postal voting form which will be sent along with the invitation to attend, using the prepaid reply envelope included with the invitation to attend at the latest on Friday 18 May 2018;
- for holders of bearer shares: request this form from the intermediary who handles the management of their share account, and return it to the latter, duly filled in, as of the date of the invitation to attend the General Meeting, in such a manner that the staff of Société Générale, Service des Assemblées - CD 30812 – 44308 Nantes Cedex 3 receive it at the latest on Friday 18 May 2018.

3.4. Proxy voting

Proxy votes must be written, signed, provided to Société Générale, Service des Assemblées – CS 30812 – 44308 Nantes Cedex 3 and must indicate the shareholder's last name, first name and address along with that of his/her representative. Mandates are revoked in the same way as they are constituted.

In order to appoint a new representative following revocation, shareholders must request Société Générale, Service des Assemblées – CS 30812 – 44308 Nantes Cedex 3 (for holders of nominative shares) or their financial intermediary (for holders of bearer shares) to send them a new proxy voting form bearing the words "Change in Representative", and must return it in such a manner that the Company receives it at the latest on Friday 18 May 2018 at midnight, Paris time.

In accordance with the provisions of Article R. 255-79 of the French Commercial Code, notice of the appointment or the revocation of a representative may also be made by electronic means as follows:

- For holders of nominative shares: by sending an email bearing an electronic signature, obtained by them from a third party certifier authorised in accordance with law and regulations in force, to the following address AG.ald@aldautomotive.com stating their last name, first name, address and Société Générale ID for holders of pure nominative shares (information provided in the top left-hand corner of their share account statement) or their ID at their financial intermediary for holders of administered nominative shares, along with the surname and name of the appointed or revoked representative;

- for holders of bearer shares: by sending an email bearing an electronic signature, obtained by them from a third party certifier authorised in accordance with law and regulations in force, to the following address AG.ald@aldautomotive.com stating their last name, first name, address and full banking references along with the last name and first name of the appointed or revoked representative, and by mandatorily requesting the financial intermediary who handles the management of their share account to send written confirmation (by mail or by fax) to Société Générale, Service des Assemblées – CS 30812 – 44308 Nantes Cedex 3.

Only notification of appointment or revocation of representatives that have been duly signed, filled in and received at the latest on Friday 18 May 2018 at midnight, Paris time, can be taken into account.

Moreover, only notification of appointment or revocation of representation mandates can be sent to the email address AG.ald@aldautomotive.com, and any other request or notification sent to this address concerning another subject cannot be taken into account and/or processed. In order to be validly taken into account, such electronic notifications must be received by the Company at the latest on Monday 21 May 2018 at 3:00 pm.

4. Shareholders right to disclosure of information

All documents that are required to be made available to shareholders for the purposes of the Meeting shall be made available at the Company's registered office, located at : 1-3 Rue Eugène et Armand Peugeot - Corosa - 92500 Rueil-Malmaison, at least 15 days before the date of the Meeting, in accordance with applicable laws and regulations.

Furthermore, in accordance with applicable laws and regulations, all documents intended to be presented at the Meeting shall be published at least 21 days before the date of the Meeting, i.e. by Tuesday 1 May 2018, on the Company's website, at the address: <http://www.aldautomotive.com> under a heading dedicated to the Meeting.

The Board of Directors