

**PRESS RELEASE**

Paris, 10 July 2017

**PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION****SOCIETE GENERALE TO SELL 740,000 ADDITIONAL SHARES****INITIAL PUBLIC OFFERING OF ALD INCREASED TO A TOTAL OF 81,560,728 SHARES, REPRESENTING A TOTAL AMOUNT OF APPROXIMATELY €1,166 MILLION**

ALD announces today that the stabilisation agent in connection with its initial public offering on the regulated market of Euronext in Paris, acting in the name and on behalf of the underwriters, exercised in part the over-allotment option to purchase 740,000 additional existing shares from Societe Generale, at the initial public offering price of €14.30 per share. The total gross proceeds from the exercise of the over-allotment option are €10,582,000.

As a result, the total number of ALD shares sold in connection with the initial public offering has increased to 81,560,728 ordinary shares, representing 20.18% of the company's share capital, thereby increasing the total amount of the offering to approximately €1,166 million.

Following the exercise of the over-allotment option, ALD's public float amounts to approximately 20.18% of its total share capital. Its shareholding structure is as follows:

<b>Shareholders</b>	<b>Number of shares and voting rights</b>	<b>Percentage of share capital and voting rights</b>
Société Générale	322,542,852	79.82%
Société Générale Participations	50	0.00%
Société Générale Financial services	10	0.00%
Public	81,560,728	20.18%
<b>Total</b>	<b>404,103,640</b>	<b>100.00%</b>

In accordance with the provisions of article 631-10 of the General Regulations of the French *Autorité des marchés financiers* (the "**AMF**"), the stabilisation agent in connection with ALD's initial public offering on the regulated market of Euronext in Paris, acting in the name and on behalf of the underwriters, declared that it conducted stabilisation operations, on the regulated market of Euronext in Paris, on a total number of 11,383,109 ALD shares offered in connection with its initial public offering (ISIN Code : FR0013258662 - Mnemonic: ALD). The stabilisation period began on 15 June 2017 (following the publication of the results of the offering by ALD) and ended on 6 July 2017.

Stabilisation transactions were conducted within the following price range:

Transaction Date	Price range of the transaction	
	Low Price (in €)	High Price (in €)
16 June 2017	14.30	14.30
19 June 2017	14.29	14.30
20 June 2017	14.10	14.30
21 June 2017	13.29	14.10
22 June 2017	13.55	13.87
23 June 2017	13.71	13.95
26 June 2017	13.56	13.82
27 June 2017	13.37	13.70
28 June 2017	13.48	13.63
29 June 2017	13.49	13.82
30 June 2017	13.57	13.96
3 July 2017	13.96	14.25
4 July 2017	14.1050	14.23
5 July 2017	14.1050	14.25
6 July 2017	14.16	14.26

### **INFORMATION AVAILABLE TO THE PUBLIC**

Copies of the prospectus that has been granted visa number 17-252 by the AMF on 2 June 2017, consisting of an English-language registration document filed with the AMF on 11 May 2017 under number I.17-042, an English-language securities note and an English- and French-language summary of the prospectus (included in the securities note) are available free of charge and upon request to the Company (Tour Societe Generale « Chassagne », 15-17 Cours Valmy, 92800 Puteaux) and on the Company's ([www.ald-ipo.com](http://www.ald-ipo.com)) and the AMF's ([www.amf-france.org](http://www.amf-france.org)) websites.

ALD draws the public's attention to Chapter 4 "Risk Factors" of the registration document and Section 2 of the securities note. Such risks as discussed therein, should they materialize, could have a material adverse effect on the Company's business, financial condition, results of operation or prospects, as well as on the market price of the shares.

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### **ALD**

ALD is the operational leasing and fleet management business line of Societe Generale the largest providers in Europe and a company of reference on its market:

- Operates directly in 41 countries,
- Employs over 6,000 staff,
- Manages 1.41 million vehicles (at 31 March 2017).

Combining professionalism and quality of services provides companies with value-added integrated solutions at both national and international levels.

ALD is listed on Euronext Paris, compartment A (ISIN: FR0013258662 ; Ticker: ALD).

For more information, you can follow us on LinkedIn or visit [www.ALDAutomotive.com](http://www.ALDAutomotive.com).

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*This press release does not constitute a prospectus within the meaning of Directive 2003/71/CE of the European Parliament and Council dated November 4, 2003, to the extent implemented in the relevant member states of the European Economic Area (together, the "**Prospectus Directive**").*

*This press release is an advertisement.*

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